BTXN 138 (rev. 07/08)

#### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS

In Re:

Harry Neal McMillan

Debtor(s)

Case No.: 11-47029-dml7 Chapter No.: 7

Sun River Energy, Inc.

Plaintiff(s)

Civil Case No.:

Adversary No.: 12-04012-dml

Harry Neal McMillan et al.

Defendant(s)

Sun River Energy, Inc.

Plaintiff(s)

Harry Neal McMillan, Cicerone Corporate

Development, LLC, CE McMillan Family Trust and JH

Brech, LLC

Defendant(s)

#### NOTICE OF TRANSMITTAL REGARDING WITHDRAWAL OF REFERENCE

I am transmitting:

Two copies of the Motion to Withdraw Reference (USDC Civil Action No. - DNC Case) **NOTE**: A Status Conference has been set for <u>August 29, 2013</u> at 1:30 P.M., in <u>Room 128 US</u> Courthouse, 501 W. Tenth Street, Fort Worth, TX 76102 before U.S. Bankruptcy Judge <u>D.</u> Michael Lynn. The movant, respondents or other affected parties are required to attend the Status Conference.

Two copies of: Response to Motion for Withdrawal of Reference.

TO ALL ATTORNEYS: F.R.C.P. 5011(a) A motion for withdrawal of a case or proceeding shall be heard by a district judge, [implied] that any responses or related papers be filed likewise.

DATED: 8/1/13 FOR THE COURT:

Tawana C. Marshall, Clerk of Court

by: /s/S Maben, Deputy Clerk

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BTXN 150 (rev. 11/10) In Re: Harry Neal McMillan	99.50	Case No.: 11-47029-dml7
Com Dissay Engage Inc	Debtor(s) §	Chapter No.: 7
Sun Ríver Energy, Inc.	Plaintiff(s) §	Adversary No.: 12-04012-dml
vs. Harry Neal McMillan et al.	Defendant(s) §	

		CIVIL CA	ASE COVER SHEET			
The JS 44 civil cover sheet and the informat except as provided by local rules of court. Tl Court for the purpose of initiating the civil d	is form,	approved by the Judicial	ace nor supplement the filing and service of pleadings or other papers as required by law, al Conference of the United States in September 1974, is required for the use of the Clerk			
I. (a) PLAINTIFF Sun River Energy, Inc.			<b>DEFENDANT</b> Harry Neal McMillan, Cicerone Corporate Development, LLC, CE McMillan Family Trust and JH Brech, LLC			
(b) County of Residence of (EXCEPT IN U.S. PLA			County of Residence of First Listed Party; (IN U.S. PLAINTIFF CASES ONLY)			
(c) Attorney's (Firm Name, Address, and Telephone Number) James Austen Hunter Hunter & Kmiec 150 East 44th Street, No. 9A New York, NY 10017 (646) 666-0122 Fax: (646) 462-3356 hunter@hunterkmiec.com			Attorney's (If Known) Christian C. Onsager Onsager Staelin Guyerson, LLC 1873 S. Bellaire St., # 1401 Denver, CO 80222 303-512-1123 303-512-1129-fax consager@osglaw.com			
Keenan Douglas Kmiec Hunter & Kmiec 235 Main St., No. 224 Venice, CA 90291 (917) 859-7970 Fax: (646) 462-3356 kmiec@hunterkmiec.com	n		Lynette R. Warman Hunton & Williams 1445 Ross Avenue, Suite 3700 214-468-3393 Iwarman@hunton.com Caroline R. Pennick			
Stuart J. Newsome Sun River Energy, Inc. 5646 Milton Street, Suite Dallas, Texas 75206 Tel: (214) 369-7300 Fax: (214) 369-7301	130		Hunton & Williams 1445 Ross Avenue, Suite 3700 Dallas, TX 75202 214–979–3091 214–979–3962–fax			
James E. Pennington Sun River Energy, Inc. 5950 Berkshire Lane, #1 Dallas, TX 75225 214-369-7300 214-369-4301	550					
II. BASIS OF JURISDICTION						
C 1 U.S. Government Plaintiff	C 2	U.S. Government Defendant	Federal Question (U.S. Government Not a Party)  Federal Question (U.S. Government Not a Party)  Federal Question (Indicate Citizenship of Parties in Item III)			
III. CITIZENSHIP OF PRINC	PAL PA	ARTIES				
Citizen of This State	$\mathbf{C}^{-1}$	$\mathbf{c}^{-1}$	Incorporated or Principal Place 4 4 6 4 6 6 Business In This State			
Citizen of Another State	$C^{-2}$	$C^{-2}$	Incorporated and Principal Place of Business in Another State			
Citizen or Subject of a Foreign Country	C 3	C 3	Foreign Nation C 6 C 6			
IV. NATURE OF SUIT  C 422 Appeal 28 USC 158		• 423 Withdrawal 28	8 USC 157 890 Other Statutory Actions			
V. ORIGIN						
← 1 Original Proceeding	$C^{-2}$	Removed from State Court	C <sup>3</sup> Remanded from Appellate Court C <sup>4</sup> Reinstated or Reopened			
C 5 Transferred from another district	O 6	Multidistrict Litigation	7 Appeal to District Judge from Magistrate Judgment			

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VI. CAUSE OF ACTION  Cite the U.S. Civil Statute under which you are filing 28 USC 157	g (Do not cite jurisdictio	nal statutes un	lless diversity):
Brief description of cause: Withdrawal of Reference			
VII. REQUESTED IN COMPLAINT:  CHECK IF THIS IS A CLASS ACTION U	NDER F.R.C.P. 23	DEMAND \$	CHECK YES only if demanded in complaint: JURY DEMAND: Yes No
VIII. RELATED CASE(S) IF ANY Judge:	Dock	et Number:	
DATED: 8/1/13	FOR THE COURT:		

FOR THE COURT: Tawana C. Marshall, Clerk of Court by: /s/S Maben, Deputy Clerk BTXN 116 (rev. 07/08)

# UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS

#### WITHDRAWAL OF REFERENCE SERVICE LIST

#### Transmission of the Record

BK Case No.: <u>11-47029-dml7</u>
Adversary No.: 12-04012-dml
Received in District Court by:
Date:
Volume Number(s):
cc: D. Michael Lynn Kevin Lewis, Law Clerk Sandy Maben ECRO Attorney(s) for Appellant US Trustee

#### Plaintiff Sun River Energy, Inc.

James Austen Hunter Hunter & Kmiec 150 East 44th Street, No. 9A New York, NY 10017 (646) 666-0122 Fax: (646) 462-3356 hunter@hunterkmiec.com

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#### Defendant Harry Neal McMillan

Christian C. Onsager Onsager Staelin Guyerson, LLC 1873 S. Bellaire St., # 1401 Denver, CO 80222 303-512-1123 303-512-1129-fax consager@osglaw.com

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#### Defendant Cicerone Corporate Development, LLC

Christian C. Onsager Onsager Staelin Guyerson, LLC 1873 S. Bellaire St., # 1401 Denver, CO 80222 303-512-1123 303-512-1129-fax consager@osglaw.com

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#### **Defendant** CE McMillan Family Trust

Christian C. Onsager Onsager Staelin Guyerson, LLC 1873 S. Bellaire St., # 1401 Denver, CO 80222 303-512-1123 303-512-1129-fax consager@osglaw.com

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Defendant JH Brech, LLC